



# Charitable Development Team Breakfast Briefing: All in the Family: How to Evaluate and Accept Gifts of Closely Held Business Interests

September 12, 2017

## Firm Event & Webinar

Gray Plant Mooty  
80 South Eighth Street  
500 IDS Center  
Minneapolis, MN 55402

-or-

Live webcast

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Gifts of closely held business interests can be very attractive to donors and charities if handled properly. There are, however, a number of questions about these gifts that do not come up with gifts of cash and publicly traded securities.

How will the donor's income tax deduction be computed and substantiated? Will the gift generate gain for the donor? Can a donor fund a CRT or CLT with a closely held business interest? What "due diligence" should the organization and its counsel complete in considering the organization's acceptance and management of the gift?

Join Gray Plant Mooty attorneys Sheryl Morrison and Barry Clegg on Tuesday, September 12 to learn more.