

Trustee Duties and Diligence – Tips for Driving Defensively in the Current Climate

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Presented via live webinar

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The duties of those serving as the trustee of a trust are especially crucial during times of uncertainty and change. The COVID-19 crisis and economic downturn raises the duties of trustees to respond to and plan for unusual issues that may arise within the trust administration.

This webinar will cover the primary fiduciary duties that guide a trustee's work. Join Lathrop GPM Trust, Estates and Legacy Planning attorneys Marya Robben and Matt Shea as they offer Trustee Tips to consider as ways to continue due diligence and avoid problems in the current financial climate as a way to help you think ahead.