



#### **DENVER**

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### **BOULDER**

1790 38th Street Suite 301 Boulder, CO 80301

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#### **Assistant**

Hollie McCrary 720.931.3171

#### PRACTICE AREAS

Trusts, Estates & Legacy Planning

Trust & Estate Litigation

#### **COURT MEMBERSHIPS**

- Colorado
- U.S. District Court for the District of Colorado
- U.S. Court of Appeals for the Tenth Circuit

# **EDUCATION**

University of Denver, Sturm College of Law, J.D., 2004

University of Colorado at Boulder, B.A., 2001

# Alison E. Zinn

Partner | alison.zinn@lathropgpm.com

Alison Zinn is a trial attorney focused on trust and estate litigation and elder law. She is committed to helping families work through and resolve intricate situations that involve inherited property when a loved one dies as well as situations where a loved one is disabled or incapacitated. More specifically, she handles disputes concerning wills, trusts, probate fiduciaries, beneficiaries, guardianships, and conservatorships. Alison also accepts appointments to serve as guardian ad litem.

Alison is well-versed in all areas of trial strategy. Despite her experience with large and complex matters, Alison also enjoys working closely with families on a much smaller scale.

Before turning her focus to trust and estate litigation, Alison represented a variety of commercial clients in areas that include banking, mortgage-backed securities, insurance, and construction defect litigation.

## **Events**

 Avoiding Litigation as a Fiduciary June 30, 2021

#### **Presentations**

- Co-presenter at June 2022, Estate Planning Retreat, Colorado Legal Education Seminar, "Representing Clients with Diminished Capacity," Vail Colorado.
- Co-presenter at March 17, 2022, Denver Estate Planning Council Virtual Meeting, "How to Reduce the Likelihood of Estate and Trust Litigation in the Planning and Administration Phases."



- Lecturer at September 9, 2021, Lathrop GPM internal programming, "Fiduciary Issues in Trust and Estate Litigation." Virtual Presentation.
- Co-lecturer at June 30, 2021, "Avoiding Litigation as a Fiduciary," sponsored by Lathrop GPM. Virtual.
- Co-lecturer April 8, 2021, "Dealing with 'Civilian' Trustees When there is a Dispute During Trust Administration," sponsored by the CBA Trust and Estate Section, Virtual.
- Panelist at October 21, 2020, 1<sup>st</sup> Judicial Bar Association, "We Want You: How to Apply for Judgeship in the 1<sup>st</sup> JD," Golden, Colorado.
- Panelist at February 10, 2020, Colorado Women's Bar Association,
  "Storming the Commissions," Denver, Colorado.
- Panelist at November 14, 2019, Colorado Attorney Mentoring Program, "Demystifying the Partnership Track," Denver, Colorado.
- Lecturer at September 26, 2019, Rocky Mountain Area Conference for Finance and Accounting Professionals, "If you Wrestle With a Pig You Might Get Dirty," Arvada, Colorado.
- Panelist at September 20, 2019, 1<sup>st</sup> Judicial Bar Association, "We Want You: How to Apply for Judgeship in the 1<sup>st</sup> JD," Golden, Colorado.
- Faculty at June 6-8, 2019, Estate Planning Retreat, Colorado Legal Education Seminar, "Back to Basics for the Courtroom," Vail, Colorado.
- Co-lecturer at February 27, 2019, "Practical Tips and Considerations Under the Colorado Uniform Trust Code," sponsored by Lathrop Gage, Denver, CO.
- Faculty at December 6-8, 2018, "Rocky Mountain Deposition Skills Program," sponsored by National Institute for Trial Advocacy, Boulder, CO.
- Lecturer at November 6, 2018, "Top 10 Tips for the Professional Fiduciary to Avoid Litigation," sponsored by Lathrop Gage, Overland Park, KS.
- Lecturer at October 17, 2018, "Top 10 Tips for the Professional Fiduciary to Avoid Litigation," sponsored by Lathrop Gage, Denver, CO.
- Lecturer at October 11, 2018, "Top 10 Tips for the Professional Fiduciary to Avoid Litigation," sponsored by Lathrop Gage, Kansas City, MO.



- Moderator at September 23, 2018, "Business-Education Partnerships for a Ready Workforce", Kansas City Chamber of Commerce, Denver, Colorado.
- Lecturer at May 17, 2018, "Back to Basics for the Courtroom," sponsored by the CBA Trust and Estate Section, Denver, CO.
- Lecturer at April 3, 2018, "Working with GALs: Inside the World of a Problem Solver," sponsored by the CBA Trust and Estate Section, Denver, CO.
- Lecturer at April 12, 2017, "Mental Capacity," sponsored by the El Paso Bar Association Trust & Estate Section in Colorado Springs, Colorado.
- Lecturer at March 17, 2017, "When Guardianship Will Only Make Things Worse," sponsored by the CBA Trust and Estate Section (Spring Update) Denver, Colorado.
- Lecturer at May 4, 2016, "Attorney-Client Privilege" Trusts and Estates Lunch & Learn Series
- Lecturer at August 8, 2015, Family Law Institute, "Divorce, Dementia, and Disability...Not So Happily Ever After," sponsored by Continuing Legal Education in Colorado, Inc., Denver, Colorado.
- Panelist at October 24, 2014, program, "Presidential Pathways: Navigating the Leadership Pipeline in CBA, DBA, and CWBA," Colorado Bar Association and Colorado Women's Bar Association Program, Denver, Colorado.
- Panelist at March 5, 2015, program, "The Grit Project," Colorado Women's Bar Association Program, Denver, Colorado.
- Lecturer at February 22, 2013, Continuing Legal Education Seminar, "Ethics and Advising the Fiduciary," sponsored by Continuing Legal Education in Colorado, Inc., Denver, Colorado.
- Lecturer at September 21, 2012, Continuing Legal Education Seminar, "Trial of a Will Contest," sponsored by Continuing Legal Education in Colorado, Inc., Denver, Colorado.
- Panelist at November 8, 2013, Colorado Women's Bar Association Program, "Asserting Your Worth: Communicating with Confidence and Power," Denver, Colorado.
- Panelist at January 10, 2013, Continuing Legal Education Seminar, "Bias and Discrimination Within the Legal Profession," sponsored by Continuing Legal Education Seminar, Denver, Colorado.



# **Publications**

- Co-author, "Celebrity Estates: Competing for Control," Financial Advisor, October 27, 2022
- Co-author, "In Defense of the Guardianship and Conservatorship: A Tool to Protect the Most Vulnerable," Westlaw Today powered by Reuters, June 24, 2022
- Co-author, "Will Contests," 2022 Bench Book, Colorado Bar Association Trust & Estate Section, 2022
- Co-author, "Is Asset Protection Becoming Fertile Ground For Attorney Liability?" Colorado Bar Association, Counsel Notes, Fall 2010

# Client Alerts And Blog Posts

 Ten Top Tips for Fiduciaries to Avoid Litigation September 22, 2022

# In The News

- Law Week Colorado Features Partner Alison Zinn's Appointment As a Fellow to the American College of Trust and Estate Council November 18, 2022
- Newsweek: Partner Alison Zinn, Featured Expert in 'My Sisters Stole My Son's Trust Fund - What Should I Do?' by Maria Azzurra Volpe June 14, 2022
- Super Lawyers: Featured Expert in 'An Uphill Battle, Contesting a Will or Trust in Colorado is Rarely Easy,' by Andrew Brandt February 28, 2022
- Law.com Quote Alison Zinn on High-Profile Conservatorship Cases July 7, 2021
- Law Week Colorado: 'Top Women,' 2019 May 6, 2019
- Denver Business Journal: 'Women's Bar Association Chief Alison Zinn Wants More Women Law Grads to Stay in Field' August 15, 2014
- 5280 Magazine: Alison Zinn Featured in 'The Colorado Woman' Article, December 2013
   December 2013



# **News Releases**

- Four Lathrop GPM Attorneys Named 2024 Colorado Super Lawyers and Rising Stars March 5, 2024
- Denver Attorneys Named "Top Lawyers" by 5280 Magazine for Ninth Consecutive Year January 19, 2024
- Eight Lathrop GPM Attorneys Named Lawyer of the Year, 89 Ranked as The Best Lawyers in America©
   August 17, 2023
- Chambers High Net Worth 2023 Legal Guide Ranks Lathrop GPM LLP and 10 Attorneys July 20, 2023
- Three Lathrop GPM Attorneys Named 2023 Colorado Super Lawyers and Rising Stars March 3, 2023
- Two Denver Attorneys Named "Top Lawyers" by 5280 Magazine January 9, 2023
- Lathrop GPM Partner Alison Zinn Elected Fellow of American College of Trust and Estate Counsel November 9, 2022
- Six Lathrop GPM Attorneys Named Lawyer of the Year, 95 Ranked as The Best Lawyers in America©
   August 18, 2022
- Two Denver Attorneys Named "Top Lawyers" by 5280 Magazine July 8, 2022
- Two Lathrop GPM Attorneys Named to Colorado Super Lawyers March 4, 2022
- Seven Lathrop GPM Attorneys Named Lawyer of the Year, 100 Ranked as The Best Lawyers in America© August 19, 2021
- Lathrop GPM Attorney Alison Zinn Named to Colorado Super Lawyers
   March 11, 2021
- Lathrop GPM Attorneys Named to The Best Lawyers in America©, Lawyer of the Year, and Ones to Watch for 2021 August 20, 2020
- Best Lawyers in America 2020 Names 72 Lathrop Gage Attorneys;
  13 Lawyers of the Year



- August 15, 2019
- Three Lathrop Gage Attorneys Named Colorado Super Lawyers March 25, 2019
- Best Lawyers in America Recognizes 70 Lathrop Gage Attorneys August 15, 2018
- Alison Zinn Appointed to Judicial District Nominating Commission for Colorado's 1st Judicial District January 10, 2018
- Lathrop Gage Boosts Wealth Strategies Practice in Colorado with Addition of Three Attorneys to Denver Office December 6, 2017

# **Professional Affiliations**

- American College of Trust and Estate Counsel, Fellow, 2022
- Appointed by Colorado Supreme Court as Commissioner to the Office of Public Guardianship (April 2019- October 2021).
- Colorado Supreme Court Attorney Regulation Advisory Committee, appointed member 2020
- Appointed to Judicial Nominating Commission, 1<sup>st</sup> Judicial District, by Governor John Hickenlooper in 2017 for a seven-year term.
- Colorado Legal Regulation Committee, Appointed by the Colorado Supreme Court, 2016-Present, Vice Chair, 2020
- Colorado Bar Association
  - Executive Counsel, 2016-2018
  - Board of Governors, 2016-2018
  - Elder Law Section, Executive Council, Member at Large 2019-2021
  - Trust and Estate Section, Probate Trial and Procedures Subcommittee, 2005-Present
  - Colorado Bar Association Leadership Training ("COBALT"), Class of 2016; 2017 Sessions Committee
- Chief Justice Nancy Rice's Commission on Professional Development: Commissioner, Mid-Career Working Group 2014-2019
- Colorado Women's Bar Association
  - Nominating Committee 2019-2020
  - Board of Directors: Vice President 2018-2019; Executive Committee 2018-2019



- Nominating Committee, 2017
- Board of Directors: Vice President 2016-2017; Executive Committee 2016-2017
- Board of Directors: Immediate Past President 2015-2016;
  Executive Committee 2015-2016
- Board of Directors: President 2014-2015; Executive Committee 2014-2015
- Board of Directors: President-Elect; Executive Committee 2013-2014
- Board of Directors: Co-Chair Membership Committee 2012-2013
- Board of Directors: Co-Chair Professional Advancement Committee 2011-2012
- Board of Directors: Co-Chair Legal Services Committee 2009-2010, 2010-2011
- Colorado Supreme Court Committee, Judicial Dream Team, Committee member, 2018-present
- National Institute for Trial Advocacy (NITA), faculty 2018-present
- Denver Bar Association: Member; 2016-2018 served as a Governor to the Colorado Board of Governors on behalf of the Denver Bar Association
- Center for Work Education and Employment, Leadership Advisory Board, 2016
- Colorado Women's Bar Foundation, Board of Directors, 2013-2014;
  Circle of Minerva
- Colorado Bar Foundation, Fellow
- American Bar Association
- GLBT Bar Association
- National Academy of Elder Law Attorneys, 2012-2015

# Community Involvement

- Denver Probate Court, Probate Pro Se Clinic, Volunteer, 2015-Present
- Griffith Centers for Children, Peaks Challenge, Leader, 2010-2014
- Breast Cancer Research: More than years of raising funds through personal efforts and the Susan G. Komen Foundation



# **Honors**

- Chambers High Net Worth Guide, "Leading Practitioner of Private Wealth Law," 2023
- Selected among The Best Lawyers in America®, 2016-2024
  - "Lawyer of the Year," 2018, 2020, 2023
- Martindale-Hubbell AV Preeminent Peer Review Rating, 2018-2023
- Thomson Reuters, "Colorado Super Lawyers," 2021-2024
  - "Rising Star," 2013-2020
- 5280 Magazine: "Top Lawyer," Probate Litigation, 2015-2024
- Law Week Colorado: Barrister's Best People's Choice, "Best Trust/ Estates Attorney," 2019
- Law Week: "Top Woman Lawyer," 2019
- ColoradoBiz Magazine: Top 25 Most Influential Young Professionals, 2015; Top Five, "The Builder"
- National Academy of Elder Law Attorneys: Member, 2012-2015
- Gary McPherson Outstanding Young Lawyer Award:
  - Nominee, 2010-2011, 2013-2014
  - Finalist, 2013
- 5280 Magazine: Featured in "The Colorado Woman" article, December 2013
- CBS4 Denver. Featured for healthy lifestyle and fundraising as a family member of breast cancer survivor, 2010